
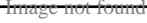


## Forms & Guides - Traditional Plan

### Traditional Plan Forms and Guides

Specific information regarding the Traditional plan including the member guide, forms, and brochures.

Document	Date	Pages
 <a href="#">Click cover for Traditional Guide</a> [1] <a href="#">Traditional Plan</a> [2] The SURS Traditional plan is the historical SURS defined benefit retirement plan. It was the only SURS plan available until 1998. It provides lifetime retirement benefits and a survivor benefit at no additional cost.	01/30/13	40
 <a href="#">Click cover for Retirement application</a> [3] <a href="#">Traditional Retirement Application</a> [3] Application for retirement benefits of the Traditional plan.	01/30/13	58

## Additional Resources

### [Change of Address Form](#) [4]

Save a stamp by changing your address online through the [Member website](#) [5].

### [FAQs](#) [6]

Answers to member questions on a wide array of topics from disability to separation refunds.

### [QILDRO Information](#) [7]

If your retirement benefits are being considered for possible division in divorce proceedings, the following information will be helpful.

### [Service Credit, Refunds and Retirement Information](#) [8]

These brochures and leaflets explain the purchase of prior service, the Reciprocal Act and systems, the refund process, and retirement annuities.

### [Tax Forms](#) [9]

SURS Special Tax Notice and links to [IRS](#) [10] forms like the W4-P, W-9, and W8-BEN.

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**Source URL:** <https://surs.com/forms-guides-traditional-plan>

**Links**

- [1] [https://surs.com/pdfs/mem\\_guide/Guide-TRD.pdf](https://surs.com/pdfs/mem_guide/Guide-TRD.pdf)
- [2] <https://surs.com/sites/default/files/pdfsx/Guide-TRD.pdf>
- [3] <https://surs.com/retirement-application-builder-defined-benefit-plans>
- [4] <https://surs.com/sites/default/files/pdfsx/ChangeAddr-001INT.pdf>
- [5] <https://web520.surs.org/CGI-BIN/lansaweb?webapp=WSLOGIN+webtrn=wrlogin+ml=LANSAXHTML+partition=PRD+language=ENG>
- [6] <https://surs.com/faqs>
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