



**Fidelity-to-Principal Life Insurance Company Transfer Form for Annuity Purchase**  
**Principal Life Insurance Company annuity contract number: 2-19435      Fidelity: 71056**

|   |  |            |                       |
|---|--|------------|-----------------------|
| <b>1<br/>Participant</b>  | Name: _____  | SSN: _____ | Daytime Phone#: _____ |
| <b>2<br/>Funds to be Transferred TO Principal Life Insurance Company:</b> | <p>I would like to purchase a Single Premium Immediate Payout Annuity with Principal Life Insurance Company.* Please transfer <u>100 percent</u> of my retirement plan funds to Principal Life.</p> <p>Transfers will be based on the closing market price at 4:00 p.m. Eastern Time on the day your request is received by Fidelity. If your request is received after 4:00 p.m., the amount will be based on the closing prices the next business day.</p>   |            |                       |
| <b>3<br/>Participant Signature</b>  | <p><b>I acknowledge that I have received a Defined Contribution Annuity Illustration and I have reviewed the illustration's comparisons.*</b></p> <p><b>You must sign and date the form to have your transfer instructions carried out.</b></p><br><br><p>_____</p> <p>Participant Signature <span style="float:right">Date</span></p> <p align="center"><b>SUBMIT FORM WITH SMP RETIREMENT APPLICATION TO:</b></p> <p align="center"><b>SURS</b></p> <p align="center"><b>P.O. Box 2710</b></p> <p align="center"><b>Champaign, IL 61825-2710</b></p> |            |                       |

**\*To obtain an annuity illustration, please call:**

- (1) Fidelity at 1-800-343-0860 for your current account value, then**
- (2) Principal Financial Group at 1-877-210-5565 ext. 202 for your estimated monthly benefit.**

**For Fidelity Use Only:**  
 PRINCIPAL FINANCIAL GROUP APS H338  
 FBO (member name)- Annuity Contract 2-19435  
 PO BOX 10478  
 DES MOINES, IA 50306

|                          |   |  |
|--------------------------|---|--|
| <b>For SURS Use Only</b> | <p>_____</p> <p>SURS Authorized Signature</p> | <p>_____</p> <p>Date</p>               |
|                          | <p>_____</p> <p>Termination Date</p>          | <p>_____</p> <p>Annuity Begin Date</p> |