

APPLYING FOR INSURANCE

under the

Self-Managed Plan



State Universities Retirement System of Illinois
Information and Applications

Welcome to retirement!

The State Universities Retirement System (SURS) is committed to assist you through the retirement process for an easy transition to a new and exciting chapter of your life.

MyBenefits is available to assist you with insurance coverage questions and enrollment processing. Their website is customized to your specific eligibility requirements in order to make your enrollment process as simple as possible. Members without computer access can contact their service center staff for assistance over the phone Monday – Friday 8:00 a.m. – 6:00 p.m. CST, toll free at 1-844-251-1777 or TTY toll free at 1-844-251-1778.

To access the MyBenefits website you must first submit your retirement application to SURS. Your application will be reviewed for insurance eligibility. After eligibility has been determined, you will receive a notification from MyBenefits informing you to access the site to complete your enrollment. Once you have received notification from MyBenefits, you will be **required** to login to the website or contact the service center to complete your enrollment of insurance coverage at retirement.

The website (www.mybenefits.illinois.gov) will allow you to:

- Register
- Make changes to your insurance at retirement, during open enrollment periods, or changes due to qualifying events (such as adding or terminating dependents, enrollment or termination of plans, etc.).
- View plans, premium costs, and other information.
- Use tools to determine the best plan available to you and your family.
- Download forms and upload forms that are required to make your desired changes.

Changes to your place of residence, Power of Attorney/Guardianship paperwork or questions concerning your retirement information, retirement check and other deductions should be directed to SURS at 800-275-7877.

If you elect to enroll in the State of Illinois Program or the College Insurance Program, Morneau Shepell will bill you for your premium. Your payment options will be to remit your monthly payment by check or EPay. For more information about payment options please visit www.mybenefits.illinois.gov or contact their service center staff for further assistance, Monday – Friday 8:00 a.m. – 6:00 p.m. CST, toll free at 844-251-1777 or TTY toll-free at 844-251-1778.

Congratulations on your retirement.



Insurance Premium Payment Methods

If you elect to enroll in the State of Illinois Insurance Program or the College Insurance Program, Morneau Shepell will bill you for your premium. Your payment options will be to remit your monthly payment by check or EPay. For more information about payment options please visit www.MyBenefits.illinois.gov or contact a customer service representative for further assistance, Monday – Friday 8:00 a.m. – 6:00 p.m. CST, toll free at 844-251-1777 or TTY toll-free at 844-251-1778.

COMMUNITY COLLEGE EMPLOYEES ONLY

You must annuitize your entire SURS SMP account to be eligible to enroll in health insurance. Additionally, when annuitizing if your account balance is not sufficient to pay a monthly amount you will not be eligible for health insurance. Employees of City Colleges of Chicago are exempt from this requirement. You must choose a Joint & Survivor Annuity for your spouse or eligible survivor to remain eligible for insurance at your death.

COLLEGE INSURANCE PROGRAM

Pages 7-9 pertain to members interested in the College Insurance Program (CIP). To be eligible for the CIP, you must have been a full-time employee and eligible for benefits of any SURS-participating Community College. Note: City Colleges of Chicago do not participate in the CIP. SURS determines eligibility based on documentation from each employer.

MEDICARE INFORMATION

Members and/or dependents under any form of CIP health insurance who turn 65 OR retire on or after July 1, 1992, and are eligible for premium-free Part A of Medicare, will have their CIP medical benefits reduced if they do not enroll in Part B of Medicare. To avoid additional out-of-pocket claim costs, we strongly suggest you enroll in and retain Medicare Part A and Part B for yourself and eligible dependents. Please submit a copy of your Medicare card showing dates of coverage for yourself and each eligible dependent. If you have received notice from Social Security that you and/or your dependents are not eligible for premium-free Medicare Part A, send a copy of that notice to SURS along with your retirement application. If enrolled, Medicare will become your primary insurance at retirement. Your CIP Insurance will act as a secondary insurance to Medicare.

If you have any questions regarding Medicare, contact the Medicare COB Unit at 800-442-1300 or 217-782-7007.



College Insurance Program Participation Election Form

NOTICE: COMPLETION OF THIS FORM IS REQUIRED. It must be returned to the State Universities Retirement System (SURS) office in order to establish your eligibility on the MyBenefits website.

Eligible members who have completed the eligibility requirements under the College Insurance Program may elect to participate in the College Insurance Program at the time of their retirement. Participation in the College Insurance Program is **optional**.

MyBenefits is a customized website just for you, and you will be required to register on the website using information pertinent to you for self-authentication. Once registered, you will be provided your CMS-issued Employee ID Number (EIN), which you will need whenever you log on to this site.

Additional information concerning benefit coverage is located on the MyBenefits website, at www.MyBenefits.illinois.gov, or you may call a Customer Service Representative Monday – Friday 8:00 a.m. – 6:00 p.m. CST toll free at 1-844-251-1777 or TTY toll free at 1-844-251-1778.

Please make an election

- I elect to participate in the College Insurance Program. SURS will transfer my insurance eligibility to MyBenefits. MyBenefits will notify me when I have an enrollment opportunity available on its website.
- I do not elect to participate in the College Insurance Program.

Your insurance premiums will be billed directly by Morneau Shepell.

Signature

Member ID Number

Date

Email Address

Telephone Number

Submit completed form to:



1901 Fox Drive
 P.O. Box 2710
 Champaign, IL 61825-2710
 Telephone 800- 275-7877 or 217-378-8800

