



Building our infrastructure

SURS consistently updates and enhances our technology for greater protection and better communication.

STATISTICAL

- INTRODUCTION TO STATISTICAL SECTION
- FINANCIAL SCHEDULES
- STATISTICAL ANALYSIS
- BENEFIT SUMMARY
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INTRODUCTION TO STATISTICAL SECTION

The tables in this section present detailed information on benefit payments and recipients, member and employer contributions, financial trends and the largest SURS employers.

Section Contents

Financial Schedules - pages 95-97

These schedules present historical financial information designed to provide information on the System's progress in accumulating assets to pay benefits when due.

Statistical Analysis - page 98

These schedules present summaries of benefit recipients and number of System employees over a 10-year period.

Benefit Summary - pages 99-102

These schedules present information on new benefit payments by type, average benefit payments by years credited service, number of benefit recipients by type, and number of covered employees by employer.

Participating Employers - page 103

FINANCIAL SCHEDULES

Changes in Plan Net Position - Defined Benefit Plan 10-Year Summary (\$ millions)

The historical trend information presented below is designed to provide information on the System's progress in accumulating assets to pay benefits when due.

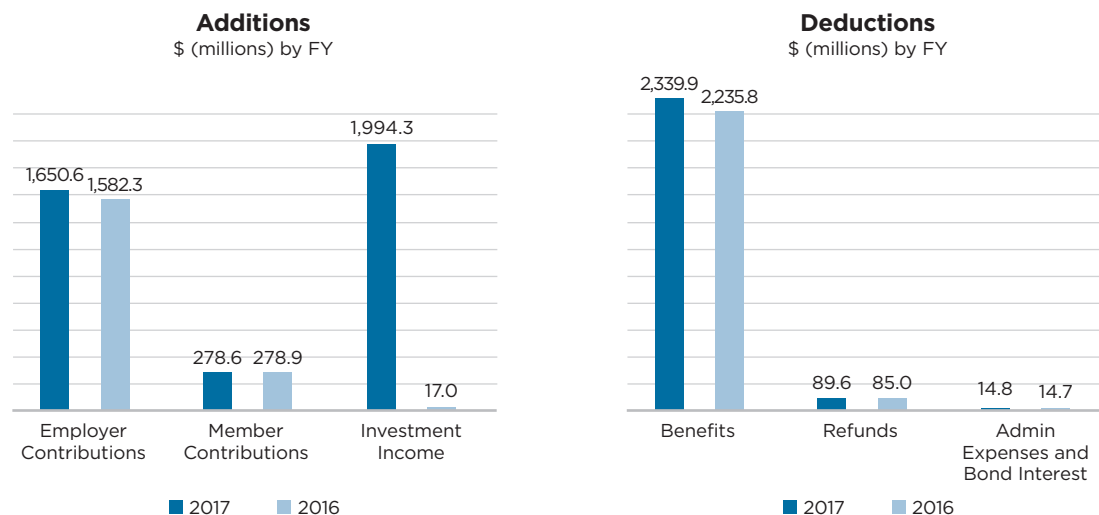
Additions

Fiscal Year	Member Contributions	Investment Income (Loss)	Employer Contributions		Total
			Amount	% of Payroll	
2008	\$ 264.1	\$ (675.7)	\$ 345.0	10.4%	\$ (66.6)
2009	273.3	(2,859.5)	451.6	13.0%	(2,134.6)
2010	275.0	1,653.8	696.6	19.9%	2,625.4
2011	260.2	2,801.1	773.6	22.4%	3,834.9
2012	258.2	9.1	985.8	28.4%	1,253.1
2013	245.1	1,694.8	1,401.5	39.7%	3,341.4
2014	283.1	2,667.9	1,502.8	42.7%	4,453.8
2015	267.7	503.2	1,528.5	42.4%	2,299.4
2016	278.9	17.0	1,582.3	45.0%	1,878.2
2017	278.6	1,994.3	1,650.6	47.7%	3,923.5

Deductions (A)

Fiscal Year	Benefits	Contribution Refunds	Administrative Expenses and Bond Interest	Total	Changes in Plan Net Position
2009	1,362.7	51.9	12.9	1,427.5	(3,562.1)
2010	1,468.8	56.0	12.1	1,536.9	1,088.6
2011	1,598.6	71.5	12.3	1,682.4	2,152.5
2012	1,735.3	73.5	13.2	1,822.0	(568.9)
2013	1,914.5	81.5	13.4	2,009.4	1,332.0
2014	2,002.9	82.9	13.8	2,099.6	2,354.2
2015	2,130.0	83.7	14.1	2,227.8	71.6
2016	2,235.8	85.0	14.7	2,335.5	(457.3)
2017	2,339.9	89.6	14.8	2,444.3	1,479.2

(A) Breakdown of deductions into benefit and refund types has been revised for the 10-year period according to Governmental Accounting Standards Board Statement No. 44 and Governmental Accounting, Auditing and Financial Reporting guidelines.



FINANCIAL SCHEDULES

Schedule of Benefit and Refund Deductions - Defined Benefit Plan 10-Year Summary (\$ millions)

Benefit Deductions by Type (A)

Fiscal Year	Retirement & DRA	Survivor	Disability	Death	Portable Refund (ER match)	Total
2008	\$ 1,159.5	\$ 81.8	\$ 16.8	\$ 2.2	\$ 7.1	\$ 1,267.4
2009	1,249.7	87.6	16.8	2.5	6.1	1,362.7
2010	1,349.9	94.3	16.1	1.6	6.9	1,468.8
2011	1,468.1	101.1	16.4	2.2	10.8	1,598.6
2012	1,597.5	109.0	15.9	1.7	11.2	1,735.3
2013	1,767.8	116.9	15.9	2.4	11.5	1,914.5
2014	1,843.0	125.4	16.1	2.2	16.2	2,002.9
2015	1,962.4	133.8	16.0	4.9	12.9	2,130.0
2016	2,059.8	142.5	16.4	4.0	13.1	2,235.8
2017	2,152.5	149.9	17.0	6.6	13.9	2,339.9

Refund Deductions by Type (A)

Fiscal Year	Withdrawals	Survivor Ins Refunds	Death Benefits	Portable Lump Sum Retirement	Total
2008	\$ 29.0	\$ 8.9	\$ 11.3	\$ 4.1	\$ 53.3
2009	27.8	8.7	12.8	2.6	51.9
2010	31.5	8.9	9.9	5.7	56.0
2011	38.8	9.3	14.5	8.9	71.5
2012	42.4	11.5	9.8	9.8	73.5
2013	43.4	11.8	15.8	10.5	81.5
2014	50.4	5.4	12.5	14.6	82.9
2015	46.2	10.5	13.5	13.5	83.7
2016	44.5	10.5	15.9	14.1	85.0
2017	50.5	7.6	18.8	12.7	89.6

(A) Breakdown of deductions into benefit and refund types has been revised for the 10-year period according to Governmental Accounting Standards Board Statement No. 44 and Governmental Accounting, Auditing and Financial Reporting guidelines.

FINANCIAL SCHEDULES

Changes in Plan Net Position - Defined Contribution Plan 10-Year Summary (\$ millions)

The historical trend information presented below is designed to provide information on the System's progress in accumulating assets to pay benefits when due.

Additions

Fiscal Year	Member Contributions	Investment Income (Loss)	Employer Contributions		Total
			Amount	% of Payroll	
2008	\$ 46.0	\$ (39.1)	\$ 38.9	7.6	\$ 45.8
2009	48.8	(116.4)	38.3	7.6	(29.3)
2010	48.6	71.5	43.1	7.6	163.2
2011	49.8	172.5	44.8	7.6	267.1
2012	54.1	16.7	45.9	7.6	116.7
2013	59.9	147.5	49.2	7.6	256.6
2014	65.5	246.3	57.2	7.6	369.0
2015	72.3	90.5	62.3	7.6	225.1
2016	76.5	3.2	65.3	7.6	145.0
2017	85.2	266.3	66.9	7.6	418.4

Deductions (A)

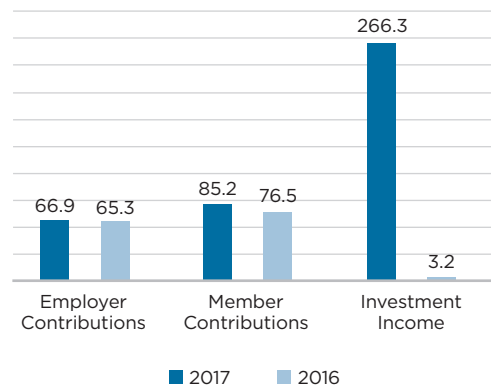
Fiscal Year	Benefits	Contribution Refunds	Administrative Expenses and Bond Interest (B)	Total	Changes in Plan Net Position
2009	4.1	9.4	-	13.5	(42.8)
2010	6.0	10.5	0.3	16.8	146.4
2011	10.0	16.2	0.3	26.5	240.6
2012	13.3	20.7	0.4	34.4	82.3
2013	19.6	20.1	0.4	40.1	216.5
2014	18.4	24.8	0.4	43.6	325.4
2015	30.9	24.9	0.5	56.3	168.9
2016	46.0	26.6	0.5	73.1	72.0
2017	43.9	29.4	0.5	73.7	344.7

(A) Breakdown of deductions into benefit and refund types has been revised for the 10-year period according to Governmental Accounting Standards Board Statement No. 44 and Governmental Accounting, Auditing and Financial Reporting guidelines.

(B) Until FY 2010, SMP administrative expenses were included with the Defined Benefit Plan totals.

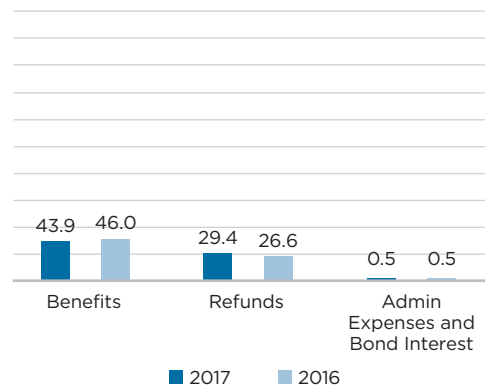
Additions

\$ (millions) by FY



Deductions

\$ (millions) by FY



STATISTICAL ANALYSIS

Schedule of Benefit Recipients - Defined Benefit Plan 10-Year Summary

Fiscal Year	Survivor	Disability	Contribution Refunds	Retirement	Disability Retirement Allowance
2008	7,122	762	3,975	37,055	407
2009	7,269	726	4,635	38,400	415
2010	7,402	728	4,312	40,364	409
2011	7,578	709	4,489	42,682	401
2012	7,870	715	4,618	45,548	399
2013	8,001	688	4,528	48,142	398
2014	8,144	634	4,734	50,237	391
2015	8,342	656	4,144	51,631	391
2016	8,481	671	4,376	53,596	398
2017	8,614	643	4,433	54,902	386

Number of SURS Employees (full-time equivalents) 10-Year Summary

Fiscal Year	HR & Admin	Inv & Acctg	Member Svcs & Outreach	IS & Support Svcs	SMP	Total
2008	10.55	10.05	61.50	33.75	3.25	119.10
2009	9.55	11.30	59.50	29.75	4.00	114.10
2010	10.55	11.80	62.50	29.75	3.70	118.30
2011	10.55	12.80	62.00	29.75	3.70	118.80
2012	9.90	9.65	65.80	28.75	3.70	117.80
2013	10.90	10.65	69.00	26.75	3.70	121.00
2014	12.00	10.55	67.00	26.25	4.20	120.00
2015	13.00	11.55	72.00	24.25	4.20	125.00
2016	14.00	11.55	73.00	22.25	4.20	125.00
2017	14.00	13.55	73.00	22.25	4.20	127.00

BENEFIT SUMMARY**Schedule of New Benefit Payments - Defined Benefit Plan
July 1, 2016 through June 30, 2017**

Age	Retirement		Disability		Survivors	
	Number	Average Monthly Benefit (A)	Number	Average Monthly Benefit (A)	Number	Average Monthly Benefit (A)
Under 10	-	\$ -	-	\$ -	6	\$ 675
10-14	-	-	-	-	8	628
15-19	-	-	-	-	16	641
20-24	-	-	-	-	3	800
25-29	-	-	2	1,180	1	846
30-34	-	-	3	2,794	1	26
35-39	-	-	7	1,551	2	701
40-44	-	-	11	1,766	3	2,279
45-49	12	3,271	15	2,046	8	311
50-54	95	3,592	31	2,363	25	1,099
55-59	681	2,502	28	1,858	23	1,124
60-64	911	2,164	24	2,592	38	1,619
65-69	654	2,062	10	1,646	75	2,106
70-74	229	1,640	4	3,404	120	2,202
75-79	54	1,958	2	4,332	123	1,726
80-84	17	1,911	-	-	112	1,624
85-89	6	4,636	-	-	66	1,960
90-94	1	7,493	-	-	35	1,649
95-99	-	-	-	-	3	2,550
Over 99	-	-	-	-	-	-
Total	2,660	\$ 2,238	137	\$ 2,175	668	\$ 1,735

Average Age - Retirement 62.9 Years
Average Age - Disabilitant 54.0 Years
Average Age - Survivors 71.3 Years

(A) Total average monthly benefit is calculated based on a weighted average

BENEFIT SUMMARY

Schedule of Average Benefit Payments - Defined Benefit Plan For Retirees as of June 30

	Years of Credited Service						Total
	0-10	11-15	16-20	21-25	26-29	30+	
Fiscal Year 2008							
Number of Retirees	9,253	5,212	5,153	5,754	6,399	5,284	37,055
Avg Monthly Annuity	\$ 790	1,245	2,067	3,178	4,296	5,473	2,676
Final Average Salary	\$ 32,978	37,044	45,569	54,420	63,061	72,333	49,941
Avg Credited Service							19.92
Fiscal Year 2009							
Number of Retirees	9,477	5,462	5,351	6,084	5,230	6,796	38,400
Avg Monthly Annuity	\$ 755	1,306	2,172	3,301	4,329	5,496	2,760
Final Average Salary	\$ 33,742	37,858	46,698	55,438	62,919	72,174	50,670
Avg Credited Service							19.78
Fiscal Year 2010							
Number of Retirees	10,206	5,722	5,642	6,433	5,502	6,859	40,364
Avg Monthly Annuity	\$ 785	1,363	2,269	3,423	4,471	5,684	2,830
Final Average Salary	\$ 34,171	38,081	47,723	55,824	63,496	72,247	50,811
Avg Credited Service							19.62
Fiscal Year 2011							
Number of Retirees	11,081	5,979	6,019	6,821	5,838	6,944	42,682
Avg Monthly Annuity	\$ 866	1,423	2,373	3,541	4,628	5,874	2,913
Final Average Salary	\$ 34,140	37,607	46,721	55,154	63,436	70,158	50,029
Avg Credited Service							19.47
Fiscal Year 2012							
Number of Retirees	11,989	6,453	6,437	7,377	6,218	7,074	45,548
Avg Monthly Annuity	\$ 897	1,493	2,472	3,680	4,785	6,076	2,990
Final Average Salary	\$ 35,381	38,835	48,172	56,995	65,027	71,922	51,306
Avg Credited Service							19.31
Fiscal Year 2013							
Number of Retirees	12,053	6,970	6,949	8,136	6,796	7,238	48,142
Avg Monthly Annuity	\$ 729	1,553	2,565	3,807	4,914	6,248	3,054
Final Average Salary	\$ 36,402	40,045	49,467	58,882	66,942	73,074	52,500
Avg Credited Service							19.11
Fiscal Year 2014							
Number of Retirees	12,819	7,316	7,197	8,453	7,117	7,335	50,237
Average Monthly Annuity	\$ 752	1,597	2,623	3,895	5,026	6,415	3,104
Final Average Salary	\$ 37,418	40,779	50,254	59,673	67,783	74,267	53,111
Average Service Credit							18.99
Fiscal Year 2015							
Number of Retirees	13,435	7,512	7,416	8,727	7,264	7,277	51,631
Avg Monthly Annuity	\$ 781	1,648	2,706	4,021	5,183	6,611	3,172
Final Average Salary	\$ 38,416	41,594	51,412	60,959	68,769	75,265	54,050
Avg Credited Service							18.83
Fiscal Year 2016							
Number of Retirees	14,202	7,840	7,652	9,011	7,561	7,330	53,596
Avg Monthly Annuity	\$ 804	1,683	2,774	4,124	5,307	6,791	3,226
Final Average Salary	\$ 39,417	42,181	52,377	62,193	69,922	76,675	54,949
Avg Credited Service							18.70

BENEFIT SUMMARY

Schedule of Average Benefit Payments - Defined Benefit Plan For Retirees as of June 30

	Years of Credited Service						Total
	0-10	11-15	16-20	21-25	26-29	30+	
Fiscal Year 2017							
Number of Retirees	14,735	8,096	7,884	9,136	7,684	7,367	54,902
Avg Monthly Annuity	\$ 823	1,726	2,823	4,224	5,431	6,960	3,278
Final Average Salary	\$ 40,284	42,992	53,160	63,026	70,795	78,065	55,679
Avg Credited Service							18.58

Number of Covered Employees by Employer - Defined Benefit Plan

Participating Employer	2017		2016	
	Covered Employees	% of Total SURS Membership	Covered Employees	% of Total SURS Membership
University of Illinois - Chicago	11,446	17.9%	11,421	17.2%
University of Illinois - Urbana	9,522	14.9	9,723	14.7
City Colleges of Chicago	4,447	6.9	4,878	7.4
Southern Illinois University - Carbondale	3,752	5.9	3,929	5.9
Illinois State University	2,655	4.1	2,693	4.1
Northern Illinois University	2,577	4.0	2,657	4.0
College of DuPage	2,263	3.5	2,319	3.5
Southern Illinois University - Edwardsville	2,063	3.2	2,005	3.0
College of Lake County	1,338	2.1	N/A*	N/A*
Western Illinois University	1,364	2.1	1,364	2.1
Triton College	N/A**	N/A**	1,261	1.9
Total, largest 10 employers	41,427	64.6	42,250	63.8
All other employers	22,722	35.4	23,995	36.2
Grand total	64,149	100.0	66,245	100.0

* In FY 2016, this entity did not rank in the Top Ten.

** In FY 2017, this entity did not rank in the Top Ten.

Number of Covered Employees by Employer - Defined Contribution Plan

Participating Employer	2017		2016	
	Covered Employees	% of Total SURS Membership	Covered Employees	% of Total SURS Membership
University of Illinois - Urbana	2,687	22.2%	2,671	22.5%
University of Illinois - Chicago	2,329	19.2	2,223	18.7
Southern Illinois University - Carbondale	800	6.6	813	6.8
Northern Illinois University	635	5.2	648	5.5
Illinois State University	605	5.0	615	5.2
Southern Illinois University - Edwardsville	430	3.6	415	3.5
City Colleges of Chicago	346	2.9	378	3.2
College of DuPage	319	2.6	338	2.8
William Rainey Harper College	286	2.4	N/A*	N/A*
Western Illinois University	284	2.3	299	2.5
Triton College	N/A**	N/A**	96	0.8
Total, largest 10 employers	8,721	72.0	8,496	71.5
All other employers	3,384	28.0	3,384	28.5
Grand total	12,105	100.0	11,880	100.0

* In FY 2016, this entity did not rank in the Top Ten.

** In FY 2017, this entity did not rank in the Top Ten.

BENEFIT SUMMARY

Schedule of Benefit Recipients by Type of Benefit - Defined Benefit Plan For the Year Ended June 30, 2017

Monthly Amount of Benefit	Total Recipients	General Formula	Money Purchase	Police or Fire	Other (A)	Long-Term Disability	Temporary Disability	Survivor
\$0 - 500	10,723	4,024	4,382	-	137	19	11	2,150
501 - 1000	8,471	2,743	3,381	-	28	177	35	2,107
1,001 - 1,500	6,242	1,953	3,056	-	1	120	103	1,009
1,501 - 2,000	5,553	1,552	2,884	-	-	27	233	857
2,001 - 2,500	4,756	1,189	2,766	1	-	19	110	671
2,501 - 3,000	4,247	976	2,691	2	-	13	56	509
3,001 - 3,500	3,748	894	2,376	10	-	3	30	435
3,501 - 4,000	3,078	790	1,940	14	2	7	23	302
4,001 - 4,500	2,490	723	1,527	18	1	-	17	204
4,501 - 5,000	2,165	733	1,266	20	-	-	10	136
5,001 - 5,500	1,898	646	1,145	21	-	-	4	82
5,501 - 6,000	1,665	586	1,016	13	-	-	2	48
6,001 - 7,000	2,753	1,010	1,659	29	-	-	5	50
7,001 - 8,000	2,130	821	1,269	11	-	-	1	28
8,001 - 9,000	1,522	622	877	7	-	-	1	15
9,001 - 10,000	1,061	497	556	2	-	-	-	6
10,001 - 11,000	727	343	380	-	-	-	1	3
11,001 - 12,000	485	246	236	1	-	1	1	-
12,001 - 13,000	267	130	137	-	-	-	-	-
13,001 - 14,000	170	93	77	-	-	-	-	-
14,001 - 15,000	113	66	47	-	-	-	-	-
15,001 - 16,000	74	38	35	-	-	-	-	1
Over 16,000	207	128	77	1	-	-	-	1
Total	64,545	20,803	33,780	150	169	386	643	8,614

(A) Minimum annuity and retirements of participants who terminated prior to 1969.

PARTICIPATING EMPLOYERS

Black Hawk College	Lincoln Land Community College
Carl Sandburg College	McHenry College
Chicago State University	Moraine Valley Community College
City Colleges of Chicago	Morton College
College of DuPage	Northeastern Illinois University
College of Lake County	Northern Illinois University
Danville Area Community College	Northern Illinois University Foundation
Eastern Illinois University	Oakton Community College
Elgin Community College	Parkland College
Governors State University	Prairie State College
Heartland Community College	Rend Lake College
Highland Community College	Richland Community College
ILCS Section 15-107(I) Members	Rock Valley College
ILCS Section 15-107(c) Members	Sauk Valley College
Illinois Board of Examiners	Shawnee College
Illinois Board of Higher Education	Southern Illinois University - Carbondale
Illinois Central College	Southern Illinois University - Edwardsville
Illinois Department of Innovation and Technology	South Suburban College
Illinois Community College Board	Southeastern Illinois College
Illinois Community College Trustees Association	Southwestern Illinois College
Illinois Eastern Community College	Spoon River College
Illinois Mathematics and Science Academy	State Universities Civil Service System
Illinois State University	State Universities Retirement System
Illinois Valley Community College	Triton College
John A. Logan College	University of Illinois — Alumni Association
John Wood Community College	University of Illinois — Foundation
Joliet Junior College	University of Illinois — Chicago
Kankakee Community College	University of Illinois — Springfield
Kaskaskia College	University of Illinois — Urbana
Kishwaukee College	Waubonsee Community College
Lake Land College	Western Illinois University
Lewis & Clark Community College	William Rainey Harper College



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