

Plan Choice Video Series

This video series is intended for Tier II members who are within their first six months of employment and have not made a retirement plan election.

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|  | <p>Plan Choice Series Introduction ^[1]</p> <p>This video provides basic information about your retirement system, your three retirement plan options and what factors you should consider when making your retirement plan selection. The three plan options available to all SURS members are the Traditional Plan (defined benefit), the Portable Plan (defined benefit) and the Self-Managed Plan (defined contribution).</p> |
|  | <p>Traditional Plan ^[2]</p> <p>This video provides detailed information about the Traditional Plan (defined benefit) option and the benefits the plan provides members upon retirement.</p> |
|  | <p>Portable Plan ^[3]</p> <p>This video provides detailed information about the Portable Plan (defined benefit) option and the benefits the plan provides members upon retirement.</p> |
|  | <p>Self-Managed Plan ^[4]</p> <p>This video provides detailed information about the Self-Managed Plan (defined contribution) option, how member benefits are managed, and the choices members have at retirement.</p> |
|  | <p>The Plan Comparison ^[5]</p> <p>This video provides a side-by-side comparison of the main features of the three plan options available to SURS members. Some of the material will have been covered in the first three Plan Choice videos but is shown in this video in easy to navigate comparison charts.</p> |

Tags:

[All Plan Types](#) ^[6]

[About SURS](#) ^[7]

Source URL: <http://surs.com/plan-choice-video-series>

Links

- [1] <https://vimeo.com/280730228>
- [2] <https://vimeo.com/289502162>
- [3] <https://vimeo.com/294625496>
- [4] <https://vimeo.com/301228766>
- [5] <https://vimeo.com/305828336>
- [6] <http://surs.com/tags/all-plan-types>
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