

## [Annuity Information](#) <sup>[2]</sup>

Highlight annuities by plan, direct deposit, and the benefit payment schedule.

## [Bank Authorization Form](#) <sup>[3]</sup>

Published on: SURS (<http://surs.com>)

Complete this form and return it to authorize SURS to direct deposit your monthly benefit.

[Home](#) > [Forms](#) > [All Forms](#) > [Annuitant Forms & Guides](#)

## [Change of Address Form](#) <sup>[4]</sup>

To change your address, complete this form and return it to SURS.

## [Death Benefit Information](#) <sup>[5]</sup> & **Guides**

Outlines benefits paid after member's death both pre- and post-retirement.

## [Disability Benefit Information](#) <sup>[6]</sup>

You may qualify for a disability benefit if you are sick or injured and unable to work. Pregnancy and childbirth also qualify for disability.

## [Disability FAQs](#) <sup>[7]</sup>

Answers to member's questions regarding disability benefits, eligibility, and certification.

## [Disability Retirement Annuity \(DRA\) Information](#) <sup>[8]</sup>

This option is only available to members of the [Traditional](#) <sup>[9]</sup> or [Portable](#) <sup>[10]</sup> plans. If your disability benefit expired due to the 50% earnings limitation, you may be eligible for a Disability Retirement Allowance.

## [Retirement Checklist](#) <sup>[11]</sup>

An outline of the retirement requirements to ensure the process goes smoothly.

## [Survivor Benefit Information](#) <sup>[12]</sup>

This information has been prepared to help spouses, family, and friends when the death of a SURS member occurs.

## [Survivor Refund Fact Sheet](#) <sup>[13]</sup>

Information pertaining to members enrolled in the [Traditional](#) <sup>[9]</sup> plan.

## [Tax Information & Forms](#) <sup>[14]</sup>

SURS Special Tax Notice and links to federal tax forms.

### **Tags:**

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[All Plan Types](#) <sup>[16]</sup>

**Source URL:** <http://surs.com/annuitant-forms-guides>

### **Links**

[1] [http://surs.com/pdfs/mem\\_guide/Guide-ANN.pdf](http://surs.com/pdfs/mem_guide/Guide-ANN.pdf)

[2] <http://surs.com/retirement-annuity>

[3] [http://surs.com/sites/default/files/pdfsx/direct\\_deposit.pdf](http://surs.com/sites/default/files/pdfsx/direct_deposit.pdf)

[4] <http://surs.com/sites/default/files/pdfsx/ChangeAddr-001INT.pdf>

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